

SUBARU CORPORATION

Quarterly Data

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【Quarterly】Consolidated Revenue and Profits

Millions of yen

	IFRS			
	23/3 1Q	23/3 2Q	23/3 3Q	23/3 4Q
	2022.4-6	2022.7-9	2022.10-12	2023.1-3
Revenue	834,101	916,795	1,057,088	966,484
Operating profit (loss)	36,980	73,465	103,247	53,791
Profit (loss) before tax	38,407	81,949	94,766	63,244
Profit (loss) for the period attributable to owners of parent	27,212	50,646	76,561	46,012

【Quarterly】Consolidated Statements of Financial Position

Millions of yen

	IFRS			
	23/3 1Q 2022.6	23/3 2Q 2022.9	23/3 3Q 2022.12	23/3 4Q 2023.3
Assets				
Current assets				
Cash and cash equivalents	991,313	1,041,811	959,907	979,529
Trade and other receivables	317,502	335,879	349,891	357,524
Inventories	525,295	607,743	573,667	592,999
Income taxes receivable	21,756	19,737	17,211	11,049
Other financial assets	258,459	271,484	311,432	388,634
Other current assets	91,605	95,912	99,428	99,378
Subtotal	2,205,930	2,372,566	2,311,536	2,429,113
Assets held for sale	-	-	158	652
Total current assets	2,205,930	2,372,566	2,311,694	2,429,765
Non-current assets				
Property, plant and equipment	847,314	848,602	837,287	861,846
Intangible assets and goodwill	251,451	249,078	247,397	243,926
Investment property	21,826	21,563	21,663	20,878
Investments accounted for using equity method	10,533	10,263	9,384	9,061
Other financial assets	124,800	113,647	109,824	116,507
Other non-current assets	180,383	193,582	184,298	189,108
Deferred tax assets	97,438	113,067	125,957	73,059
Total non-current assets	1,533,745	1,549,802	1,535,810	1,514,385
Total assets	3,739,675	3,922,368	3,847,504	3,944,150

Liabilities and equity**Current liabilities**

Trade and other payables	266,814	319,917	327,646	377,279
Financing liabilities	51,356	62,606	72,692	55,596
Other financial liabilities	68,687	66,531	58,673	65,595
Income taxes payable	23,826	48,545	65,581	27,198
Provisions	165,776	150,835	128,623	141,192
Other current liabilities	347,951	355,554	345,467	346,622
Total current liabilities	924,410	1,003,988	998,682	1,013,482

Non-current liabilities

Financing liabilities	280,045	269,950	254,095	257,000
Other financial liabilities	87,720	92,277	93,042	90,632
Employee benefits	63,370	67,221	63,660	55,557
Provisions	100,217	98,869	86,731	103,872
Other non-current liabilities	298,859	325,488	304,767	313,374
Deferred tax liabilities	531	570	588	286
Total non-current liabilities	830,742	854,375	802,883	820,721

Total liabilities	1,755,152	1,858,363	1,801,565	1,834,203
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Equity**Equity attributable to owners of parent**

Capital stock	153,795	153,795	153,795	153,795
Capital surplus	160,178	160,178	160,178	160,178
Treasury shares	(6,325)	(6,134)	(6,135)	(6,136)
Retained earnings	1,471,885	1,522,446	1,569,864	1,623,699
Other components of equity	194,206	223,211	158,937	169,437
Total equity attributable to owners of parent	1,973,739	2,053,496	2,036,639	2,109,973
Non-controlling interests	10,784	10,509	9,300	8,974
Total equity	1,984,523	2,064,005	2,045,939	2,109,947

Total liabilities and equity	3,739,675	3,922,368	3,847,504	3,944,150
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【Quarterly】Consolidated Statements of Income

Millions of yen

	IFRS			
	23/3 1Q	23/3 2Q	23/3 3Q	23/3 4Q
	2022.4-6	2022.7-9	2022.10-12	2023.1-3
Revenue	834,101	916,795	1,057,088	966,484
Cost of sales	(694,001)	(725,838)	(836,039)	(782,115)
Gross profit	140,100	190,957	221,049	184,369
Selling, general and administrative expenses	(78,408)	(82,098)	(89,795)	(91,714)
Research and development expenses	(25,015)	(29,058)	(25,601)	(34,726)
Other income	3,063	363	535	2,397
Other expenses	(2,258)	(6,825)	(2,811)	(7,182)
Share of profit (loss) of investments accounted for using equity method	(502)	126	(130)	647
Operating profit (loss)	36,980	73,465	103,247	53,791
Finance income	14,660	11,424	17,104	(6,392)
Finance costs	(13,233)	(2,940)	(25,585)	15,845
Profit (loss) before tax	38,407	81,949	94,766	63,244
Income tax expense	(11,125)	(31,559)	(18,884)	(17,714)
Profit (loss) for the period	27,282	50,390	75,882	45,530
Profit (loss) for the period attributable to				
Owners of parent	27,212	50,646	76,561	46,012
Non-controlling interests	70	(256)	(679)	(482)
Profit (loss) for the period	27,282	50,390	75,882	45,530

【Quarterly】Consolidated Revenue by Business Segment

Millions of yen

	IFRS			
	23/3 1Q	23/3 2Q	23/3 3Q	23/3 4Q
	2022.4-6	2022.7-9	2022.10-12	2023.1-3
Automobiles	818,113	895,309	1,036,894	940,235
Aerospace	14,797	20,309	18,889	25,024
Others	1,191	1,177	1,305	1,225
Total	834,101	916,795	1,057,088	966,484

【Quarterly】Consolidated Operating Profit by Business Segment

Millions of yen

	IFRS			
	23/3 1Q	23/3 2Q	23/3 3Q	23/3 4Q
	2022.4-6	2022.7-9	2022.10-12	2023.1-3
Automobiles	36,393	73,563	101,506	51,799
Aerospace	(2,070)	(1,125)	687	426
Others	2,622	1,015	1,112	1,512
Adjustment	35	12	(58)	54
Total	36,980	73,465	103,247	53,791

【Quarterly】Consolidated Revenue by Geographic Area

Millions of yen

	IFRS			
	23/3 1Q	23/3 2Q	23/3 3Q	23/3 4Q
	2022.4-6	2022.7-9	2022.10-12	2023.1-3
Japan	179,881	207,762	240,640	215,389
North America	623,029	682,231	780,769	715,393
Others	31,191	26,802	35,679	35,702
Total	834,101	916,795	1,057,088	966,484

【Quarterly】Consolidated Operating Profit by Geographic Area

Millions of yen

	IFRS			
	23/3 1Q	23/3 2Q	23/3 3Q	23/3 4Q
	2022.4-6	2022.7-9	2022.10-12	2023.1-3
Japan	14,945	62,869	137,862	(19,002)
North America	45,094	41,105	9,528	14,760
Others	2,068	(863)	(2,268)	95
Adjustment	(25,127)	(29,646)	(41,875)	57,938
Total	36,980	73,465	103,247	53,791

【Quarterly】Consolidated Automobile Unit Sales by Region

1,000 Cars

	IFRS			
	23/3 1Q 2022.4-6	23/3 2Q 2022.7-9	23/3 3Q 2022.10-12	23/3 4Q 2023.1-3
Passenger cars	16	23	23	19
Minicars	4	5	5	5
Domestic Total	20	28	27	24
U.S.	139	140	158	155
Canada	11	11	11	10
Europe	5	3	7	9
Australia	9	9	15	10
China	3	3	2	2
Others	9	8	16	8
Overseas Total	175	174	210	193
Total	196	203	237	217